

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

) 2004 FEB 10 P 3:25
GAETANO M. BRIGIDA,
Plaintiff
v.
THE BOC GROUP, INC., ANTHONY
ERIC ISSAC, ROBERT P. STEVENS,
and WAYNE KOCH,
Defendants.

0410259 GAO
Civil Action No.

CORPORATE DISCLOSURE STATEMENT OF DEFENDANT THE BOC GROUP, INC.

Defendant The BOC Group, Inc. is a corporation organized under the laws of the State of Delaware. It is a wholly owned subsidiary of BOC, Inc., a Delaware corporation, which is a wholly owned subsidiary of The BOC Group, Inc., a Nevada corporation. The BOC Group, Inc. (Nevada) is a wholly owned subsidiary of BOC Holdings (an English corporation), which itself is a wholly owned subsidiary of The BOC Group plc (an English corporation). No publicly held company owns more than 10% of The BOC Group, Inc.'s (Delaware) stock.

Respectfully submitted,

THE BOC GROUP, INC.

By its attorneys,

Guy P. Tully (BBO #: 555625)
Kavita M. Goyal (BBO #: 654013)
75 Park Plaza, 4th Floor
Boston, MA 02116
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CERTIFICATE OF SERVICE

I hereby certify that, on this 6th day of February, 2004, I caused a true and accurate copy of the above document to be served upon Plaintiff's counsel, John H. Ronan, Ronan, Segal and Harrington, 50 Federal Street, Salem, MA 01970 by first-class mail, postage prepaid.

Jackson Lewis LLP